

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**MidCap Finco Limited  
(the "Issuer")**

### **Issuance of Notes**

On 21 May 2015, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Class A Variable Funding Subordinated notes due 2114 (the "**Class A Notes**"), the Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"); the Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**"); the Class D-1 Variable Funding Subordinated Notes due 2114 (the "**Class D-1 Notes**"); the Class D-2 Variable Funding Subordinated Notes due 2114 (the "**Class D-2 Notes**"); and the Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**") of the Issuer.

The Issuer now announces that on 1 September 2016 the Exchange admitted to listing: (i) further Class A Notes with an aggregate principal amount of \$546,215,464.91; (ii) further Class B Notes with an aggregate principal amount of \$11,633.00; (iii) further Class D-1 Notes with an aggregate principal amount of \$20.00; and (iv) further Class D-2 Notes with an aggregate principal amount of \$10.00.

As of the date hereof, the Issuer has an aggregate principal amount of: \$1,702,833,955.75 Class A Notes; \$23,266.00 Class B Notes; \$11,633.00 Class C Notes; \$410.00 Class D-1 Notes; \$70.00 Class D-2 Notes; and \$10.00 Residual Notes currently in issue and listed on the Exchange.

For further information in relation to the above announcement please contact the Issuer as follows:

MidCap Finco Limited  
1st Floor, 118 Lower Baggot Street, Dublin 2, Ireland